

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 29, 2013

REGISTRATION NO.: 26171

BONDS ISSUED BY: City of Laurie, Neighborhood Improvement District

AMOUNT OF ISSUE: \$48,000.00 (Series 2013)  
(Indian Rock Estates No. 2 & 3)

COUNTY: Morgan and Camden

DATE OF ISSUE: January 29, 2013

MONTH OF MATURITY: August

PURPOSE OF BONDS: For the purpose of providing the funds to reimburse the City for the cost of constructing roads to City specifications and other related appurtenances pertinent to the improvements (collectively, the "Improvements") within the District

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 4,000.00	02/01/2014 *
	4,000.00	02/01/2015 *
	5,000.00	02/01/2016 *
	5,000.00	02/01/2017 *
	5,000.00	02/01/2018 *
	5,000.00	02/01/2019 *
	5,000.00	02/01/2020 *
	5,000.00	02/01/2021 *
	5,000.00	02/01/2022 *
	5,000.00	02/01/2023 *
2.750 %	<u>48,000.00</u>	02/01/2023

ARE BONDS CALLABLE: At the option of the City, the Bonds maturing on February 1, 2020, and thereafter may be called for redemption and payment prior to maturity in whole or in part (selection of such Bonds to be designated by the City in such equitable manner as it may determine) on February 1, 2019, or on any date hereafter, upon not less than fifteen (15) days' notice, at the redemption price of 100% plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$45,600.00

INTEREST RATE: 3.7606%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,452,768.00

INDEBTEDNESS: (Including this issue) \$48,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable